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Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)
(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM
(Bond Stock Code: 85912)

Announcement

Please refer to the attached announcement issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 26 November 2019.

Sherri Liew
Company Secretary
Oversea-Chinese Banking Corporation Limited

Hong Kong, 26 November 2019

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises the following directors:

Mr. Ooi Sang Kuang (Chairman), Mr. Samuel Nag Tsien, Ms. Christina Hon Kwee Fong (Christina Ong), Mr. Chua Kim Chiu, Mr. Koh Beng Seng, Mr. Lai Teck Poh, Dr. Lee Tih Shih, Mr. Quah Wee Ghee, Mr. Pramukti Surjaudaja, Mr. Tan Ngiap Joo and Mr. Wee Joo Yeow.

GENERAL ANNOUNCEMENT::OCBC BANK PRICES A\$500 MILLION OF SENIOR FLOATING RATE GREEN NOTES DUE 2022

Issuer & Securities

Issuer/ Manager

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Securities

OVERSEA-CHINESE BANKING CORP - SG1S04926220 - O39

Stapled Security

No

Announcement Details

Announcement Title

General Announcement

Date & Time of Broadcast

26-Nov-2019 17:26:33

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Announcement Sub Title

OCBC Bank prices A\$500 million of senior floating rate green notes due 2022

Announcement Reference

SG191126OTHRQVEZ

Submitted By (Co./ Ind. Name)

Sherri Liew

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please see attached.

Attachments

[OCBC Bank prices %](#)

[20AUD500million senior floating rate green notes due 2022 26Nov2019.pdf](#)

Total size =72K MB



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)

(Company Registration No. 193200032W)

OCBC BANK PRICES A\$500 MILLION OF SENIOR FLOATING RATE GREEN NOTES DUE 2022

Oversea-Chinese Banking Corporation Limited (“**OCBC Bank**”) has priced A\$500 million of senior floating rate green notes due 2022 (“**Notes**”) under its US\$30 billion Global Medium Term Note Program (“**Program**”). The Notes will be issued by OCBC Bank, acting through its Sydney Branch, and are expected to be Repo Eligible by the Reserve Bank of Australia. OCBC Bank will allocate the net proceeds from the Notes towards the financing or refinancing of new or existing qualifying assets and projects as described under the Eligibility Criteria in the OCBC Sustainability Bond Framework.

The Notes will bear interest at the 3-month Bank Bill Swap reference rate plus 0.63% per annum, payable quarterly in arrear. The Notes are expected to be rated Aa1 by Moody’s Investors Service, Inc., AA- by S&P Global Ratings and AA- by Fitch Ratings Ltd, and are expected to be issued on 5 December 2019.

Australia and New Zealand Banking Group Limited, BNP Paribas, Commonwealth Bank of Australia, OCBC Bank and Westpac Banking Corporation acted as Joint Lead Managers and Bookrunners for this issue.

An application will be made for the listing of the Notes on the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the Notes are expected to be listed on the SGX-ST on 6 December 2019. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions or reports contained herein. Admission of the Notes to the Official List of the SGX-ST is not to be taken as an indication of the merits of OCBC Bank, the Program or the Notes.

Issued by

OVERSEA-CHINESE BANKING CORPORATION LIMITED

26 November 2019

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The Notes may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under the Securities Act) except pursuant to an exemption from the registration requirements of the Securities Act. There will be no public offer of securities in the United States.

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